



Announcement Summary

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**Entity name**

PACIFICO MINERALS LIMITED

**Applicable security for the reorganisation**

PMY	ORDINARY FULLY PAID
PMYAC	PERFORMANCE RIGHTS
PMYAD	OPTION EXPIRING 16-OCT-2021 EX \$0.02

**Announcement Type**

New Announcement

**Date of this announcement**

Wednesday December 23, 2020

**Reorganisation type**

Security consolidation

**Trading in the post consolidation or split +securities commences on a deferred settlement basis**

Wednesday December 30, 2020

**Record Date**

Thursday December 31, 2020

**Issue Date**

Friday January 8, 2021

**Refer to below for full details of the announcement**



Announcement Details

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Part 1 - Entity and announcement details

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**1.1 Name of +Entity**

PACIFICO MINERALS LIMITED

**1.2 Registered Number Type**

ABN

**Registration Number**

43107159713

**1.3 ASX issuer code**

PMY

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

Wednesday December 23, 2020

**1.6 Securities affected by the consolidation or split**

**ASX +Security Code**

PMY

**ASX +Security Description**

ORDINARY FULLY PAID

PMYAC

PERFORMANCE RIGHTS

PMYAD

OPTION EXPIRING 16-OCT-2021 EX \$0.02

Part 2 - Approvals

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**2.1 Are any of the below approvals required for the consolidation or split before business day 0 of the timetable?**

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the consolidation or split.

Yes

**2.2 Approvals**

Approval/Condition	Date for determination	Is the date estimated or actual?	Approval received/condition met?
+Security holder approval	Wednesday December 23, 2020	<input checked="" type="checkbox"/> Actual	Yes

**Comments**

Part 3 - Consolidation or split timetable and details

**3.1 +Record date**

Thursday December 31, 2020

**3.2 Date of +security holder meeting**

Wednesday December 23, 2020

**3.2a Effective date of consolidation or split**

Thursday December 24, 2020

**3.3 Last day for trading in the pre consolidation or split +securities**

Tuesday December 29, 2020

**3.4 Trading in the post consolidation or split +securities commences on a deferred settlement basis.**

Wednesday December 30, 2020

**3.5 Record date**

Thursday December 31, 2020

**3.6 First day for entity to update its register and to send holding statements to +security holders reflecting the change in the number of +securities they hold.**

Monday January 4, 2021

**3.7 Last day for entity to update its register and send holding statements to +security holders reflecting the change in the number of +securities they hold and to notify ASX that this has occurred. (+Issue Date)**

Friday January 8, 2021

**3.8 Trading starts on a normal T+2 basis**

Monday January 11, 2021

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**3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis**

Wednesday January 13, 2021

## Part 4 - Event type and details

**4.1 The event is** +Security consolidation**4.1a Consolidation ratio: the +securities will be consolidated on the basis that every**

25

**(pre-consolidation) +securities will be consolidated into**

1

**(post-consolidation) +security (/ies).****4.2 Scrip fraction rounding**

Fractions rounded up to the next whole number

## Part 5 - +Securities on issue before and after consolidation or split

**5.1 +Securities on issue before and after the consolidation or split****ASX +Security Code**

PMY

**ASX +Security Description**

ORDINARY FULLY PAID

**Quoted/unquoted** Quoted**Number on issue pre consolidation or split**

3,804,488,820

**Number on issue post consolidation or split**

152,179,553

**Estimate/Actual** Estimated**ASX +Security Code**

PMYAC

**ASX +Security Description**

PERFORMANCE RIGHTS

**Quoted/unquoted** Unquoted**Number on issue pre consolidation or split**

43,500,000

**Number on issue post consolidation or split**

1,740,000

**Estimate/Actual** Estimated**ASX +Security Code**

PMYAD

**ASX +Security Description**

OPTION EXPIRING 16-OCT-2021 EX \$0.02

**Quoted/unquoted** Unquoted**Number on issue pre consolidation or split**

10,000,000

**Number on issue post consolidation or split**

400,000

**Estimate/Actual** Estimated**5.2 Exercise price of options**

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**ASX +Security Code**

PMYAC

**ASX +Security Description**

PERFORMANCE RIGHTS

**Quoted/unquoted**

Unquoted

**Exercise price pre consolidation or split**

0.00000000

**Exercise price post consolidation or split**

0.00000000

**ASX +Security Code**

PMYAD

**ASX +Security Description**

OPTION EXPIRING 16-OCT-2021 EX \$0.02

**Quoted/unquoted**

Unquoted

**Exercise price pre consolidation or split**

0.02000000

**Exercise price post consolidation or split**

0.50000000

Part 6 - Further information

**6.1 Further information relating to the consolidation or split**

[Empty text box for 6.1]

**6.2 Additional information for inclusion in the Announcement Summary**

[Empty text box for 6.2]

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