

5 January 2021

## Completion of Consolidation of Capital

Pacifco Minerals Limited (ASX: **PMY**) (“**Pacifco**” or the “**Company**”) is pleased to advise that the Consolidation of Capital on a twenty-five (25) to one (1) basis as approved at the Annual General Meeting of the Company, held on 23 December 2020 has now been completed. The remainder of the consolidation timetable, as previously advised, remains unchanged.

The Company’s post consolidation capital structure is as follows;

Quoted Securities	Number
Fully Paid Ordinary Shares	152,180,103
Unquoted Securities	Number
Options expiring 16 October 2021, ex \$0.50	400,000
Performance Rights Class “B”	780,000
Performance Rights Class “C”	800,000
Performance Rights Class “D”	160,000

Where the consolidation process resulted in a fraction of a share, then that fractional holding has been rounded up to the next whole number.

Holding statements have now been despatched to all Shareholders, Option holders and Performance Right holders advising them of their current holdings on a post consolidation basis.

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*The Managing Director has authorised this announcement for release to the market.*

Jerry Monzu  
Company Secretary

**Managing Director**  
Simon Noon  
**Company Secretary**  
Jerry Monzu

**Directors**  
Gary Comb (Chairman)  
Richard Monti  
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