

7 May 2020

Expiry of Unquoted Options

CORPORATE DIRECTORY

Managing Director

Simon Noon

Directors

Gary Comb (Chairman)

Richard Monti

Andrew Parker

Company Secretary

Jerry Monzu

Registered Office

Level 1, 105 St Georges Terrace

Perth WA 6000

Telephone

+61 8 6268 0449

ASX Code PMY

ABN 43 107 159 713

Pacifico Minerals Limited ('Pacifico' or the 'Company') wishes to advise that the following options have expired unexercised:

Code	Description	Quantity
PMYOPT2	UNL OPTIONS EXP 06/05/2020 @ \$0.015	62,500,000

The updated list of securities on issue is as follows.

Code	Description	Quantity
PMY	ORDINARY FULLY PAID SHARES	2,888,104,604
PMYO	LISTED OPTIONS EXP 21/11/2020 @ \$0.015	351,271,969
PMYOPT3	UNL OPTIONS EXP 21/11/2020 @ \$0.015	26,500,000
PMYOPT4	UNL OPTIONS EXP 16/10/2021 @ \$0.02	10,000,000
PMYPERRA	PERFORMANCE RIGHTS CLASS A	19,000,000
PMYPERRB	PERFORMANCE RIGHTS CLASS B	19,500,000
PMYPERRC	PERFORMANCE RIGHTS CLASS C	20,000,000
PMYPERRD	PERFORMANCE RIGHTS CLASS D	4,000,000

The Managing Director has authorised this announcement for release to the market.

FOR FURTHER INFORMATION PLEASE CONTACT:

Simon Noon

Managing Director

Phone: +61 (0)8 6268 0449

Email: info@pacificominerals.com.au