

29 June 2020

## CORPORATE DIRECTORY

### Managing Director

Simon Noon

### Directors

Gary Cornb (Chairman)

Richard Monti (Non-Executive)

Andrew Parker (Non-Executive)

### Company Secretary

Jerry Monzu

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# BurnVoir Appointed as Financial Adviser to Secure Development Funding Package for Sorby Hills

Pacifco Minerals Limited (ASX:PMY) (**Pacifco**) is pleased to announce the appointment of leading independent finance advisory group BurnVoir Corporate Finance (**BurnVoir**) as financial adviser and arranger of finance for the development of the Sorby Hills Lead-Silver-Zinc Project.

BurnVoir will work with Pacifco to secure an attractive, flexible funding package for the development of the Sorby Hills Project that can maximise value for shareholders. BurnVoir has assisted in arranging development finance for a number of projects in Western Australia in recent years, including for Pilbara Minerals Limited (Pilgangoora Project, lithium) and Kalium Lakes Limited (Beyondie Project, potash).

Commenting on the BurnVoir appointment, Pacifco's Managing Director Simon Noon said:

*"Pacifco has received strong interest from multiple parties for potential offtake and debt financing and has appointed BurnVoir to manage a competitive financing and off take process that will ensure the best result for the Company. BurnVoir has extensive experience in arranging development funding for high quality projects such as the Sorby Hills Lead-Silver-Zinc Project, and we look forward to working closely with them to identify and obtain the optimal funding mix. As the funding solution is progressively implemented, we anticipate increased recognition of the underlying value of the Sorby Hills Project."*

*The funding task will proceed in parallel with ongoing work on the Sorby Hills Project."*

This announcement has been approved for release by the Board of Directors.

### FOR FURTHER INFORMATION PLEASE CONTACT:

Simon Noon

Managing Director

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### ABOUT PACIFCO MINERALS LIMITED

Pacifco Minerals Ltd (ASX: PMY) is a Western Australian based exploration company with interests Australia and Colombia. In Australia, the Company is currently focused on advancing the Sorby Hills Lead-Silver-Zinc Joint Venture Project in WA. Pacifco owns a 75% interest in the Joint Venture with the remaining 25% (contributing) interest held by Henan Yuguang Gold & Lead Co. Ltd. Further details on Pacifco can be found at [www.Pacificominerals.com.au](http://www.Pacificominerals.com.au)

### About BurnVoir Corporate Finance

BurnVoir Corporate Finance is a leading independent Australian investment and advisory house with extensive experience and a strong track record in financial services across the energy, resources and infrastructure sectors. Details on BurnVoir can be found at [www.burnvoir.com.au](http://www.burnvoir.com.au).