

26 October 2020

The Manager ASX Market Announcements ASX Ltd Level 4, 20 Bridge Street Sydney, NSW 2000

EXPIRY OF LISTED 21 NOVEMBER 2020 OPTIONS (ASX: PMYO)

Pacifico Minerals Limited ASX ('**PMY**'), ('**Pacifico**') or (the '**Company**') wishes to advise that the attached letter (inclusive of the personalised Option Exercise Form) has been sent to all holders of Listed Options (ASX: PMYO), exercisable by 5pm (WST) on 21 November 2020 at \$0.015 per option.

The last date for quotation of the PMYO options on the ASX is Monday 16 November 2020.

Should you have any queries in relation to this matter please contact the Company by telephone on (08) 6268 0449 or the Company's share registry, Automic Share Registry by telephone on 1300 288 664.

The Board of Directors have authorised this announcement for release to the market.

Jerry Monzu

Company Secretary Phone: +61 (0)8 6268 0449 Email: info@pacificominerals.com.au

Managing Director Simon Noon Company Secretary Jerry Monzu Directors Gary Comb (Chairman) Richard Monti Andrew Parker Registered Office Level 1 105 St Georges Terrace

Perth WA 6000

Telephone +61 8 6268 0449 ASX Code PMY ABN 43 107 159 713

www.pacificominerals.com.au



23 October 2020

NOTICE – EXPIRY OF LISTED OPTIONS 21 NOVEMBER 2020 (ASX: PMYO)

Dear Option Holder

The Company's records indicate that you are the holder of options (ASX: PMYO) to subscribe for fully paid ordinary shares in the Company. Your option holding may be exercised in **whole or in part** by payment of \$0.015 for each option by no later than 21 November 2020. If payment is not received by 5:00pm (WST) on 21 November 2020 the options will lapse and all rights under the options will cease at that time.

Some of the courses of action available to you as a holder of these PMYO listed options are:

- a) Exercise the options on or before 21 November 2020.
- b) Sell your options. Quotation of the options on ASX will cease at the close of trading on Monday 16 November 2020.
- c) Do nothing (i.e. allow your options to expire). If you do not exercise or sell your options they will expire on 21 November 2020 and your right to subscribe for ordinary shares in Pacifico Minerals Limited at \$0.015 per share will lapse.

There is no obligation on option holders to exercise their options. However, under paragraph 5.1 of Appendix 6A of the Australian Securities Exchange (**ASX**) Listing Rules, the Company is required to advise option holders of the information contained in this notice.

The closing market sale price of ordinary shares in the Company on the ASX was \$0.020 on 22 October 2020, being the last trading day prior to the date of this notice.

During the three (3) months preceding the date of this notice:

- the highest market sale price of ordinary shares on the ASX was \$0.029 on 10 August 2020; and
- the lowest market sale price of ordinary shares on the ASX was \$0.01 on 20 July 2020.

Attached to and forming part of the notice is a PMYO option exercise form that is personalised to show your holding of PMYO. To exercise your options please follow the instructions set out on the form.

Should you have any queries in relation to this matter please contact the Company by telephone on (08) 6268 0449 or the Company's share registry, Automic Share Registry by telephone on 1300 288 664. The Company encourages you to seek your own independent professional advice in deciding whether or not to exercise your options.

Jerry Monzu

Company Secretary Phone: +61 (0)8 6268 0449 Email: info@pacificominerals.com.au

Managing Director Simon Noon Company Secretary Jerry Monzu Directors Gary Comb (Chairman) Richard Monti Andrew Parker Registered Office Level 1 105 St Georges Terrace Perth WA 6000 Telephone +61 8 6268 0449 ASX Code PMY ABN 43 107 159 713

All Registry Communication to:

- ☑ GPO Box 5193, Sydney NSW 2001
- 1300 288 664 (within Australia)
- . +61 2 9698 5414 (international)
- 🖷 corporate.actions@automicgroup.com.au
- www.automicgroup.com.au

SRN/HIN: [HolderNumberMasked]

Security Code: PMYO

Number of Options held: [PMYOHolding]

Option Expiry Date: 21 November 2020

Exercise Price: \$0.015

Total Amount payable (exercising in full): \$[XX]

TICE OF EXERCISE OF OPTIONS

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[EntityRegistrationDetailsLine3Envelope] [EntityRegistrationDetailsLine4Envelope]

[EntityRegistrationDetailsLine5Envelope] [EntityRegistrationDetailsLine6Envelope]

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Pacif o Minerals Limited | ACN 107 159 713

I/we bereby exercise the following number of options and make payment in Australian currency for the amount payable. Please allot me/us Ordinary Shares calculated on the basis of one Ordinary Share for every one Option which I/we exercise. I/We agree to accept such Shares subject to the Constitution of Pacifico Minerals Limited.

Number of Options to be Exercised Image: state of the dollar amount paid results in a fraction of a share		Total payment required @ \$0.015 per Option A\$	
Payment: You can pay either by tion A – BPAY Biller Code: 24493s Ref No: [Depur Registered to BPAY Pty Ltd ABN 690791375 Ontact your financial institution to make your eque or savings account. N te: You do not need to return this form your payment to your options exercise electron rou should check the processing cut -off time for with your bank, credit union or building society to even will be received by the Share Registry in time.	18 payment from your if you have made umber will process nically. BPAY® transactions	Image: Pipe in B – Jeccroni The anque paynent regot Application : PM Funds are to be depose Account name: Au Account BSB: 03 Account number: 31 Swift Code: W IMPORTANT: You mu payment reference/ dess to so may result in yo shares subsequently no Note: You do not need EFT. Your unique p	/PACAU2S ist quote your unique reference number as your cription when processing your EFT payment. Failure our funds not being allocated to options exercise and
O tion C - Cheque, Bank Draft or Money Order c eque Number BSB Account Number Image: Inf paying by cheque, bank draft or money order, complete and return the completed Notice of Exercise with your payment. The completed Notice of Exercise with your payment must be received by the Registry to Automic Group, GPO Box 5193, Sydney NSW 2001, before 5.00pm (WST) on 21 November 2020.			
3. Contact details Telephone Number Contact Name (PLEASE PRINT) mail Address JPPORT YOUR COMPANY: By providing your email address, you elect to receive all communications despatched by the Company electronically (where legally permissible).			
Please sign below and return the form to corporate Securityholder 1 Securityholder 2			Securityholder 3
Sole Director and Company Secretary	Director / Company Secretary		Director / Company Secretary