

24 November 2020



## Completion of Listed Option Exercise Program

Pacifco Minerals Limited (ASX: **PMY**) (“**Pacifco**” or the “**Company**”) is pleased to announce that it has now completed its listed option exercise program (final conversions as advised in the Appendix 2A lodged with the ASX on 24 November 2020). The Company has received a total of \$4,818,208 and issued 321,213,878 shares as a result of the option conversions.

The Appendix 2A issued this morning will be the final Appendix 2A as a result of the exercise of PMYO options, which lapsed if unexercised by 5pm (AWST) on 21 November 2020. At the expiration date, 30,058,091 PMYO options remained unexercised and have therefore lapsed.

On the completion of the option exercise program, **Pacifco Managing Director Simon Noon stated:**

*“The Board is delighted with the final results of the PMYO option exercise program, the exercise of 91% of all PMYO options demonstrates the belief that Shareholders and Management have in the long term vision and strategy that the Company has articulated. The additional funds now place the Company in a strong position where it can concentrate on defining additional resources and delivering a high quality DFS.”*

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*The Board of Directors have authorised this announcement for release to the market.*

### **FOR FURTHER INFORMATION PLEASE CONTACT:**

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### **About Pacifco Minerals Ltd**

Pacifco Minerals Ltd (“**Pacifco**”, ASX: **PMY**) is a Western Australian based exploration and development company with interests Australia and South America. In Australia, the company is currently focused on developing the Sorby Hills Lead-Silver-Zinc Joint Venture Project in WA. Pacifco owns a 75% interest in the Joint Venture with the remaining 25% (contributing) interest held by Henan Yuguang Gold & Lead Co. Ltd. Sorby Hills is located 50km from the regional centre of Kununurra in the East Kimberley and has existing sealed roads to transport concentrate from site to the facilities at Wyndham Port, a distance of 150km. Established infrastructure and existing permitting allows for fast track production.

#### **Managing Director**

Simon Noon

#### **Company Secretary**

Jerry Monzu

#### **Directors**

Gary Comb (Chairman)

Richard Monti

Andrew Parker

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