

PACIFICO MINERALS LIMITED – UPCOMING ANNUAL GENERAL MEETING NOTICE AND PROXY FORM

Dear Shareholder

Pacifico Minerals Limited (ASX:PMY) (**Company**) will hold its Annual General Meeting of Shareholders (**Meeting**) on Wednesday, 23 December 2020 at 11.00am (WST) at the offices of the Australian Institute of Company Directors, Level 1, 77 St Georges Terrace, Perth, Western Australia. The Company advises that the meeting will be held in accordance with the Australian Governments restrictions on public gatherings.

In accordance with temporary modifications to the Corporations Act under the (Coronavirus Economic Response) Determination (No. 3) 2020, the Company will not be dispatching physical copies of the Notice of Annual General Meeting (**Notice**). A copy of the notice has been lodged on the Australian Securities Exchange, also, Shareholders can view and download a copy of the Notice at the following link; https://pacificominerals.com.au/index.php/en/investors/asx-announcements.

As it may not be possible for Shareholders to attend the meeting in person the Company encourages Shareholders to vote by a directed proxy. Proxy Forms must be received by 11.00am (WST) on Monday, 21 December 2020 to be considered and counted towards resolutions put to the meeting.

VOTING IN PERSON

To vote in person, attend the Meeting at the time, date and place set out above.

VOTING BY PROXY

To vote by proxy, please complete and sign the enclosed Proxy Form and return it in accordance with the instructions set out in the Proxy Form. In accordance with section 249L of the Corporations Act, Shareholders are advised that:

- each Shareholder has a right to appoint a proxy;
- the proxy need not be a Shareholder of the Company; and
- a Shareholder who is entitled to cast two or more votes may appoint two proxies and may specify the proportion or number of votes each proxy is appointed to exercise. If the Shareholder appoints two proxies and the appointment does not specify the proportion or number of the Shareholder's votes, then in accordance with section 249X(3) of the Corporations Act, each proxy may exercise one-half of the votes.

If you have any questions about your Proxy Form please contact the Company Secretary by telephone at +61 8 6268 0449.

If COVID-19 social distancing restrictions change prior to the Meeting, the Company will advise via an ASX announcement as to any changes in the manner in which the Meeting will be held and as to whether Shareholders will still be able to attend in person and participate in the usual way.

The Notice is important and should be read in its entirety. If you are in doubt as to the course of action you should follow, you should consult your financial adviser, lawyer, accountant or other professional adviser.

Yours faithfully

Gary Comb

Executive Chairman



Pacifico Minerals Limited | ACN 107 159 713

Proxy Voting Form

If you are attending the meeting in person, please bring this with you for Securityholder registration.

Holder Number:

Your proxy voting instruction must be received by **11.00am (WST) on Monday, 21 December 2020,** being **not later than 48 hours** before the commencement of the Meeting. Any Proxy Voting instructions received after that time will not be valid for the scheduled Meeting.

SUBMIT YOUR PROXY

Complete the form overleaf in accordance with the instructions set out below. YOUR NAME AND ADDRESS

The name and address shown above is as it appears on the Company's share register. If this information is incorrect, and you have an Issuer Sponsored holding, you can update your address through the investor portal: https://investor.automic.com.au/#/home Shareholders sponsored by a broker should advise their broker of any changes.

STEP 1 - APPOINT A PROXY

If you wish to appoint someone other than the Stair of the Meeting as your proxy, please write the name of that Individual or body carborate. A loxy new not be a Shareholder of the Company. Otherwise if you leave this box blank, the Chair of the Meeting will be apply steed to got thought a control of the Meeting will be apply steed to got thought a control of the Meeting will be apply steed to got thought a control of the Meeting will be applyed to got the control of the Meeting will be applyed to got the control of the Meeting will be applyed to got the control of the Meeting will be applyed to got the control of the Meeting will be applyed to got the control of the Meeting as your proxy, please write the name of that the control of the Meeting as your proxy, please write the name of that the Meeting as your proxy, please write the name of the Company.

DEFAULT TO THE CHAIR OF THE MEETING

Any directed proxies that are not voted on a point if e Meeting via default to the Charlof the Meeting who is required to vote these proxies a Street of Any under the discretization and discuss that discuss the Meeting will be voted according to the instructions set out in this Proxy Voting Form, including where the Resolutions are connected directly or indirectly with the remuneration of KMP.

STEP 2 - VOTES ON ITEMS OF BUSINESS

You may direct your proxy now to vote by marking one of the boxes apposite each item of business. All your shares will be voted in accordance with such a direction unless you indicate only a portion of voting rights are to be voted on any item by inserting the percentage or number of shares you wish to vote in the appropriate box or boxes. If you do not mark any of the boxes on the items of business, your proxy may vote as ne or she chooses. If you mark more than one box on an item your vote on that item will be invalid.

APPOINTMENT OF SECOND PROXY

You may appoint up to two proxies. If you appoint two proxies, you should complete two separate Proxy Voting Forms and specify the percentage or number each proxy may exercise. If you do not specify a percentage or number, each proxy may exercise half the votes. You must return both Proxy Voting Forms together. If you require an additional Proxy Voting Form, contact Automic Registry Services.

SIGNING INSTRUCTIONS

Individual: Where the holding is in one name, the Shareholder must sign.

Joint holding: Where the holding is in more than one name, all Shareholders should sign.

Power of attorney If you have not already lodged the power of attorney with the registry, please attach a certified photocopy of the power of attorney to this Proxy Voting Form when you return it.

Companies: To be signed in accordance with your Constitution. Please sign in the appropriate box which indicates the office held by you.

Email Address: Please provide your email address in the space provided.

By providing your email address, you elect to receive all communications despatched by the Company electronically (where legally permissible) such as a Notice of Meeting, Proxy Voting Form and Annual Report via email.

CORPORATE REPRESENTATIVES

If a representative of the corporation is to attend the Meeting the appropriate 'Appointment of Corporate Representative' should be produced prior to admission. A form may be obtained from the Company's share registry online at https://automic.com.au.

Lodging your Proxy Voting Form:

Online:

Use your computer or smartphone to appoint a proxy at

<u>nttps://investor.automic.com.au/#/loginsah</u>

or scan the QR code below using r smartphone

gin & Click on 'Meetings'. Use the bolder Number as shown at the top of this Proxy Voting Form.



BY MAIL:

Automic GPO Box 5193 Sydney NSW 2001

IN PERSON:

Automic

Leve. 5, 126 Phillip Street Syoney NSW 2000

BY EMAIL:

meetings@automicgroup.com.au

BY FACSIMILE:

-61 2 8583 3040

All enquiries to Automic:

WEBCHAT: https://automicgroup.com.au/

PHONE 1300 288 664 (Within Australia) -61 2 9698 5414 (Overseas)

STEP 1 - How to vote	
APPOINT A PROXY:	

I/We being a Shareholder entitled to attend and vote at the Annual General Meeting of Pacifico Minerals Limited, to be held at **11.00am** (WST) on Wednesday, 23 December 2020 at the offices of the Australian Institute of Company Directors, Level 1, 77 St Georges Terrace, Perth, Western Australia hereby:

Appoint the Chair of the Meeting (Chair) OR if you are not appointing the Chair of the Meeting as your proxy, please write in the box provided below the name of the person or body corporate you are appointing as your proxy or failing the berson so named or, if no person is named, the Chair, or the Chair's nominee, to vote in accordance with the following directions, or, if no directions have been given, and subject to the relevant laws as the proxy sees fit and at any adjournment thereof.

The Chair intends to vote undirected proxies in favour of all Resolutions in which the Chair is entitled to vote.

Unless indicated otherwise by ticking the "for"," against" or "abstain" box you will be authorising the Chair to vote in accordance with the Chair's voting intention.

AUTHORITY FOR CHAIR TO VOTE UNDIRECTED PROXIES ON REMUNERATION RELATED RESOLUTIONS

Where I/we have appointed the Chair as my/our proxy (or where the Chair becomes my/our proxy by default), I/we expressly authorise the Chair to exercise my/our proxy on Resolutions 1, 6a and 6b (except where I/we have indicated a different voting intention below) even though Resolutions 1, 6a and 6b are connected directly or indirectly with the remuneration of a member of the Key Management Personnel which includes the Chair.

STEP 2 - Your voting direction

Res	olutions	For	Against	Abstain
1.	Remuneration Report.			
2.	Re-election of Director - Mr Richard Monti			
3.	F.ection of Director - Mr Gary Comb			
4a.	Ratification of prior issues of Placements 27.1			
4b.	Ratification of prior issues of Placement.			
5.	Approval of 10% Placement Facility			
6a.	Approval to Issue Shares to Director — Mr Gary Comb — Initial Remuneration Shares			
6b.	Approval to Issue Shares to Director – Mr Gary Comb – Subsequent Remuneration Shares			
7.	Change of Company Name			
8.	Consolidation of Capital			

STEP 3 – Signatures and contact details

Individual or Securilyholder 1										Secur tynolder 2										Securityholder 3									
·																													
Sale Director and Sole Company Secretary Contact Name:									I	Director										Director / Company Secretary									
Lma	i. Add	ress:																											
Con	tact D	aytim	e Leb	epho	ne													100	ate (E	ID/MN	MYY)								
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