

18 December 2020

COMPLETION OF UNMARKETABLE PARCEL SHARE SALE

Pacifico Minerals Limited (ASX: **PMY**) ("**Pacifico**" or the "**Company**") is pleased to advise that following the close of the Unmarketable Parcel Sale Facility ("**UPSF**") as announced to the ASX on 29 October 2020, the broker appointed to sell the share parcels ("**Sale Shares**"), Euroz Hartleys Securities Limited ("**Euroz**"), has successfully placed the total number Sale Shares of 3,642,855 at an average price of 1.70cents per share.

As at close of trading on 28 October 2020 ("**Record Date**") an unmarketable parcel as defined by the Australian Stock Exchange Listing Rules, was any shareholding below 26,315 shares (representing \$500 in value based upon 1.9cents per share). At this date the unmarketable parcels were held by 389 shareholders holding 4,889,010 shares in the Company or 0.14% of the total issued capital.

Post the UPSF sale each shareholder will receive 1.7cents per share without incurring any brokerage or other selling costs. A total of 3,642,855 shares were available for sale, with 730,519 shares being retained by shareholders exercising their right to retain their unmarketable parcels by submitting a retention notice to the Company's Share Registry, Automic Registry Services.

Payment to participating shareholders will be despatched shortly.

The Managing Director has authorised this announcement for release to the market.

Jerry Monzu
Company Secretary

Managing Director
Simon Noon
Company Secretary
Jerry Monzu

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