



Announcement Summary

Entity name

BOAB METALS LIMITED

Announcement Type

New announcement

Date of this announcement

Tuesday May 28, 2024

The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
BML	ORDINARY FULLY PAID	32,762,921	29/05/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

BOAB METALS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

43107159713

1.3 ASX issuer code

BML

1.4 The announcement is

New announcement

1.5 Date of this announcement

28/5/2024



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time

13-May-2024 08:18

Announcement Title

Update - Update - Proposed issue of securities - BML

Selected Appendix 3B to submit quotation request

A standard +pro rata issue (non-renounceable)

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

No



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Corporate Action Component Detail

ASX +security code and description

BML : ORDINARY FULLY PAID

Issue date

29/5/2024

Issue details

Number of +securities to be quoted

32,762,921

Issue currency

AUD - Australian Dollar

Issue price or consideration per +security

AUD 0.10000000

Any other information the entity wishes to provide about the +securities to be quoted

Issue of Ordinary Fully Paid Securities under the Non-Renounceable Entitlement Offer announced on 3 May 2024, number of shares to be issued is 1,712 higher than disclosed in the Updated 3B dated 13 May 2024 due to rounding up of Entitlements.



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
BML : ORDINARY FULLY PAID	233,395,106

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
BMLAE : PERFORMANCE RIGHTS	7,600,000